Disclaimer:

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COMP/M.6453- Carlyle / Dr. Paeger / Quadriga Capital IV / AMEOS

SECTION 1.2

Description of the concentration

Funds managed by The Carlyle Group, Dr. Axel Paeger and companies affiliated with Quadriga Capital Europe IV GP Ltd. intend to – indirectly – gain joint control over AMEOS.

- The Carlyle Group: alternative asset manager, especially managing pension funds' sponsored assets.
- Dr. Axel Paeger: co-founder and since foundation Chief Executive Officer of AMEOS Holding AG and AMEOS AG.
- Quadriga Capital Europe IV GP Ltd.: investment vehicle sponsored by pension funds and other institutional investors.
- AMEOS Holding AG and AMEOS AG: operators of acute general and acute psychiatric hospitals as well as long-term elderly care and long-term mental care facilities in Germany and in Austria.