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COMP/M.6439- AGRANA / RWA / JV

SECTION 1.2

Description of the concentration

- (1) The proposed concentration relates to the formation of a joint Venture ("**JV**") pursuant to Article 3 para 4 EU Merger Regulation by AGRANA Beteiligungs-Aktiengesellschaft, Austria ("**AGRANA**"), and RWA Raiffeisen Ware Austria Aktiengesellschaft, Austria ("**RWA**"). To this end AGRANA and RWA intend to bring AGRANA Juice (incl. subsidiaries) and Ybbstaler (incl. subsidiaries) under joint ownership of a newly formed holding company which will be jointly controlled by AGRANA and RWA in the meaning of Article 3 EUMR.
- (2) The main business activities of the undertakings concerned are:
For AGRANA: sugar, starch and fruits.
For RWA: agriculture, technical equipment, energy, building materials, building & gardening and services.
- (3) The JV will be active in the field of FJC/NFCJ, fruit purees, fruit aromas, fruit sweetness, juice compounds and related products.