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COMP/ M.6426 – GSO / MILLER GROUP

SECTION 1.2

Description of the concentration

GSO Capital Partners LP together with its affiliates (“**GSO**”) is solely controlled by The Blackstone Group L.P.; The Miller Group Ltd (“**Miller Group**”) is primarily active in the UK in house building, property development, construction and mining.

Pursuant to transaction documents entered into between, *inter alia*, GSO and the Miller Group, one or more funds managed by GSO will collectively acquire sole control of the Miller Group.