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COMP/M.6410 – UTC / GOODRICH

SECTION 1.2

Description of the concentration

On September 21, 2011, United Technologies Corporation (“UTC”), a corporation headquartered in Connecticut, United States, announced that it had reached agreement to acquire Goodrich Corporation (“Goodrich”), headquartered in North Carolina, United States.

UTC is a global and diversified high technology products and services company. The UTC group comprises the following major business units: Carrier Corporation, Hamilton Sundstrand Corporation, Otis Elevator Company, Pratt & Whitney, Sikorsky, UTC Fire & Security, and UTC Power.

Goodrich is a global supplier of systems and services to the aerospace, defense, and security industries. Goodrich has activities in three main business areas: actuation and landing systems; nacelles and interior systems; and electronic systems.

Goodrich’s product lines are highly complementary to UTC’s aerospace component businesses. In particular, Goodrich has a well-established presence in areas where UTC has no activity, such as in aircraft landing gear, aircraft wheels and brakes, and nacelles. Together, Goodrich and UTC will be more competitive and able to provide greater value to customers with better, more efficient products and services for the next generation of aircraft.