Disclaimer:

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

COMP/M.6335 - ABERTIS INFRAESTRUCTURAS / GOLDMAN SACHS GROUP / AUTOPISTAS METROPOLITANAS DE PUERTO RICO

SECTION 1.2

Description of the concentration

14. On 1 August 2011, the Commission received notification of a proposed concentration pursuant to which The Goldman Sachs Group, Inc. (Goldman Sachs) and Abertis Infraestructuras S.A. (Abertis) will acquire joint-control in a newly created full function joint venture, Autopistas Metropolitanas de Puerto Rico, LLC (Autopistas Metropolitanas).

The business activities of the undertakings concerned are:

- (a) Goldman Sachs: global investment banking, securities and investment management.
- (b) Abertis: provision of mobility and telecommunications infrastructures services.
- (c) Autopistas Metropolitanas: toll road concession management in Puerto Rico.