

Disclaimer :

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COMP/M.6324 - BAIN CAPITAL/HELLMAN & FRIEDMAN/ SECURITAS DIRECT

SECTION 1.2

Description of the concentration

- 1.1.1 The proposed concentration involves the proposed acquisition of all outstanding and issued shares of Securitas Direct AB and ESML SD Iberia Holding, S.L.U. and their subsidiaries (together “**Securitas Direct**”) by two new special purpose vehicles (namely, Lagrummet NR 1333 AB (“**Dream Bidco II AB**”) and Global Sudong S.L.U (“**Global Sudong**”)) (the “**Proposed Transaction**”). Dream Bidco II AB and Global Sudong are each jointly controlled by funds or special purpose vehicles controlled by entities or funds controlled by Bain Capital Investors, LLC (“**Bain Capital Investors**”) and H&F Corporate Investors VII, Ltd or its affiliates (together with its affiliated and parallel funds and fund entities, “**HFCP VII**”). The Proposed Transaction qualifies as a concentration under Article 3(1)(b) of Council regulation No. 139/2004.
- 1.1.2 The activities of the parties are as follows:
- **Bain Capital Investors:** private equity investment firm;
 - **HFCP VII:** private equity fund; and
 - **Securitas Direct:** provision of security services.