Disclaimer:

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

COMP/M.6291 - CD&R FUND VIII / SPIE

SECTION 1.2

Description of the concentration

The Commission received a notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) No 139/2004, by which Clayton, Dubilier & Rice Fund VIII, L.P. ("CD&R Fund VIII"), via special purpose vehicles, will acquire sole control of Financière SPIE S.A.S. ("SPIE").

The business activities of the undertakings concerned are:

- For CD&R Fund VIII: CD&R Fund VIII is a private equity fund managed by Clayton, Dubilier & Rice LLC, an entity affiliated with Clayton, Dubilier & Rice ("CD&R"). CD&R Fund VIII is controlled by its general partner, CD&R Associates VIII, Ltd. CD&R is a private equity investment group based in the U.S. which originates, structures and frequently acts as lead equity investor in management buyouts, strategic minority equity investments and other strategic investments. It makes such investments through a number of different funds (the "CD&R Funds"). The CD&R Funds control a number of portfolio companies which are active in a variety of economic sectors; and
- For SPIE: a provider of multi-technical services which include the provision of electrical, heating ventilation and air-conditioning and mechanical engineering.