

Disclaimer:

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COMP/M.6287 - BAIN CAPITAL / OAKTREE / INTERNATIONAL MARKET CENTERS JV

SECTION 1.2

Description of the concentration

- 1.1.1 The proposed concentration involves the acquisition of indirect joint control by certain funds controlled by Bain Capital Investors, LLC (“**Bain Capital Investors**”) and Oaktree Capital Group, LLC (“**Oaktree**”) of International Market Centers, LP (“**IMC**”), which will become a joint venture (the “**Proposed Transaction**”). IMC only operates in the United States and has no actual or foreseen activities in the EEA. The Proposed Transaction qualifies as a concentration under Article 3(1)(b) of Council regulation No. 139/2004. This case is a candidate for review under the Simplified Procedure and for notification by way of a Short Form CO pursuant to Article 5(a) of the Commission Notice on a simplified procedure for treatment of certain concentrations under Council Regulation (EC) No. 139/2004 since IMC has no actual or foreseen activities within the EEA.
- 1.1.2 The activities of the parties are as follows:
- Bain Capital Investors: private equity investment firm;
 - Oaktree: alternative and non-traditional investment funds; and
 - IMC: owner of exhibition space in the United States only.