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COMP/M.6236_ Dana/Bosch Rexroth/Dana Rexroth Transmission Services JV

SECTION 1.2

Description of the concentration

The notified transaction consists in the creation of a joint venture between Dana Holding Corporation (“Dana”) and Bosch Rexroth AG (“Bosch Rexroth”), named Dana Rexroth Transmission Systems S.r.l. (“OpCo” or the “JV”).

OpCo will be a fully functional joint venture active on a durable basis in the development, manufacturing and marketing of a new type of transmissions for off-highway vehicles.

Dana designs, manufactures, assembles and markets, among other products, driveline products, power technology components and genuine service parts for light vehicles, commercial vehicles and off-highway vehicles.

Bosch Rexroth is a wholly owned subsidiary of Robert Bosch GmbH. Bosch Rexroth designs, manufactures and markets drive and control solutions for a range of industries.