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COMP/M. 6230 - SOLVAY / RHODIA

SECTION 1.2

Description of the concentration

The proposed concentration concerns an offer by Solvay to acquire the entire issued and to be issued common share capital of Rhodia.

Solvay is a Belgian *Société Anonyme* and is the parent of a group of companies which are internationally active in the research, development, production, marketing and sale of chemicals and plastics.

Rhodia is a French *Société Anonyme* which develops, produces and sells specialty chemicals.