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COMP/M.6204 - LINEA / DONALINK

SECTION 1.2

Description of the concentration

1. On 5 April 2011, the Commission received a notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) No. 139/2004 ("**EUMR**"), by which Linea Ltd ("**Linea**") will acquire shares in Donalink Limited ("**Donalink**") from STI Limited, which (together with Linea's existing shares in Donalink) will give Linea sole control over Donalink and indirectly over Donalink's subsidiary companies within the meaning of Article 3 EUMR. At present, STI, Linea and Altmirco Limited are shareholders in Donalink but no undertaking currently exercises control over Donalink.
2. Donalink is a holding company which holds a controlling 99.8446% shareholding in Open Joint Stock Company Siberian Coal Energy Company ("**SUEK**"). SUEK undertakes coal mining activities in Russia and supplies coal to customers worldwide and is also a significant shareholder in power generation undertakings in Russia. SUEK and its subsidiaries are the only operating companies within Donalink's group.
3. Linea is a holding company which holds a controlling 95% shareholding in Eurochem Group SE (95%), also a holding company, which has a 99.9% shareholding in OJSC MCC Eurochem Russia Agrochemicals ("**Eurochem**"). Eurochem is involved in the mining of minerals for fertilizers and the manufacture of fertilizers and Eurochem and its subsidiaries are the only operating companies within Linea's group.
4. The proposed transaction relates to the markets for the mining and supply of coal, as well as the generation of power in Russia.