Disclaimer :

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

COMP/M.6163 - AXA / PERMIRA / OPODO / GO VOYAGES / EDREAMS

SECTION 1.2

Description of the concentration

- 1. The Commission received notification of a proposed concentration pursuant to Article 4 of regulation (EC) No. 139/2004 by which LuxGEO S.à r.l., an investment vehicle under the indirect joint control of AXA Private Equity and Luxgoal S.à r.l., a company controlled by Permira Holdings Limited, will acquire, within the meaning of Article 3(1)(b) of Regulation (EC) No. 139/2004, joint control over Opodo Limited, followed by the combination of Opodo with GO Voyages and eDreams, companies currently controlled respectively by AXA Private Equity and Permira Holdings Limited. The Proposed Transaction will lead to the joint control of Opodo, GO Voyages and eDreams by AXA Private Equity and Permira Holdings Limited.
- 2. As a result of the concentration, AXA PE and Permira Holdings Limited will ultimately control Opodo, GO Voyages and eDreams within the meaning of Article 3(1)(b) of Regulation (EC) No. 139/2004.
- 3. The business activities of the undertakings concerned are:
 - AXA PE: private equity;
 - Permira Holdings Limited: private equity;
 - Opodo: travel agency services;
 - GO Voyages: travel agency services; and
 - eDreams: travel agency services.