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COMP/M.6161 - CLARIANT / SÜD-CHEMIE

SECTION 1.2

Description of the concentration

Clariant AG, Muttenz, Switzerland (“**Clariant**”) intends to acquire directly and indirectly a total of at least 95% of the shares in Süd-Chemie AG, Munich, Germany (“**Süd-Chemie**”), by acquiring (i) all shares in SC-Beteiligungsgesellschaft, Frankfurt am Main, Germany (“**SCB**”), a holding company with the sole corporate purpose of holding title to 50,41% of the shares in Süd-Chemie, and (ii) simultaneously further shares in Süd-Chemie held by certain individual shareholders. Thereby Clariant intends to acquire sole control over Süd-Chemie within the meaning of Art. 3 (1) of Council Regulation (EC) No. 139/2004. The business activities of the undertakings concerned are:

- For Clariant: manufacture and marketing of specialty chemicals.
- For Süd-Chemie: manufacture and marketing of specialty chemicals in the areas of adsorbents and catalysts.