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**COMP/M.6149- SUNTORY / CASTEL / GMdF / SAVOUR CLUB / MAAF
SUBSIDIARIES**

SECTION 1.2

Description of the concentration

The proposed concentration consists in the two following interdependent transactions:

- (i) acquisition by Suntory France SAS (hereinafter « **Suntory** ») and Groupe Castel (hereinafter « **Castel** ») of the joint control of SA Grands Millésimes de France (hereinafter « **GMdF** ») which is currently under sole control of GMF Assurances (a subsidiary of Covea Group), and
- (ii) acquisition by Castel of sole control of Savour Club SA and its affiliates (hereinafter « **Savour Club** ») as well as SAS Appellations and its affiliates SAS Château Haut Caplane, SAS Tour Saint Christophe and SAS Distribution Bordeaux Grands Crus Références and their subsidiaries (hereinafter the « **MAAF Subsidiaries** »); both Savour Club and MAAF Subsidiaries are currently under sole control of MAAF Assurances (a subsidiary of Covea Group).

The present transaction relates to the wine markets (production and commercialization of wine, trading and retailing of wine) on which the concerned undertakings are all active at different vertical and horizontal levels.