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COMP/M. 6135 - CARLYLE / ADMINISTRATIEKANTOOR ALPINVEST / ALPINVEST

SECTION 1.2

Description of the concentration

The Carlyle Group and Stichting Administratiekantoor AlpInvest, a special purpose vehicle owned by certain managers of AlpInvest, intend to indirectly acquire joint control over AlpInvest Partners N.V.

- The Carlyle Group: Global alternative asset manager, which sponsors funds that invest globally across three asset classes: private equity, real estate and credit alternatives (e.g., leveraged loans, bonds, distressed debt and mezzanine debt) in a range of industries;
- Stichting Administratiekantoor AlpInvest: Special purpose acquisition vehicle created for purposes of the investment in AlpInvest.
- AlpInvest: Fund management, primarily for its current shareholders, including fund investments, co-investments (direct minority shareholdings), secondary fund investments and investments in mezzanine debt.

