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COMP/M. 6121 - GEA DUTCH HOLDINGS B.V. / CFS HOLDINGS B.V.

SECTION 1.2

Description of the concentration

GEA Dutch Holding B.V., a subsidiary of the German manufacturer of systems for food and energy processes GEA Group AG ("**GEA**"), intends to acquire all the outstanding shares in CFS Holdings B.V ("**CFS**"), a Dutch company focusing on the development and production of equipment for the processing food products. CFS has two production facilities in the Netherlands, three in Germany, one in Denmark and one in the United States. The contemplated acquisition will allow GEA to expand its activities in the market for processing equipment for solid food products.

