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COMP/M.6118 - Bain Capital Investors / IMCD

SECTION 1.2

Description of the concentration

The proposed concentration involves the acquisition of indirect sole control by certain funds controlled by Bain Capital Investors, LLC (“**Bain Capital Investors**”) of IMCD Holding B.V. and its subsidiaries (“**IMCD**”). IMCD is currently indirectly solely controlled by AAC Capital Partners. As a result of the proposed transaction, Bain Capital Investors will acquire the entire share capital of IMCD.

The activities of the Parties are as follows:

- Bain Capital Investors: private equity investment firm; and
- IMCD: distribution of speciality chemicals.

