Disclaimer:

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COMP/M. 6108 - EQT V / DOMETIC

SECTION 1.2

Description of the concentration

By virtue of the notified concentration, EQT V (Guernsey, the UK) intends to acquire sole control over Dometic (Sweden) by way of a share purchase from its current owners.

EQT V is an investment fund set up in 2006 with a committed capital of EUR 4.25 billion. EQT V is part of the EQT group of private equity funds.

Dometic is an industrial company group that supplies leisure products and ancillary services for the caravan, motorhome, automotive, truck and marine markets as well as various refrigeration products.