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COMP/M.6103 - CVC / CAPIO SANIDAD

SECTION 1.2

Description of the concentration

The Transaction involves the acquisition of exclusive control over CAPIO by CVC Funds. CAPIO, ultimately controlled by the private equity firms APAX EUROPE FUNDS, NORDIC CAPITAL FUNDS, APAX FRANCE FUNDS and APAX SYNDICATION FUNDS, is engaged in the provision of healthcare services.

CVC is a private equity investment advisory firm whose principal business is to advise and manage investment funds which participate and finance other companies in Europe, North America and Asia.

CAPIO is a Spanish company belonging to the international Swedish group CAPIO, active in the provision of healthcare and diagnostics services for public and private customers through the operation of hospitals, diagnosis centres and care homes for elderly in the United Kingdom, Sweden, Norway, Denmark, Portugal, France, Spain and Germany.