Disclaimer :

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COMP/M.6100 - GILDE / PARCOM /GAMMA

SECTION 1.2

Description of the concentration

The proposed transaction regards the acquisition of joint control by the private equity investments firms Gilde Buy-Out Management Holding B.V. ("**Gilde**") and Parcom Capital Management B.V. ("**Parcom**") of Gamma Holding N.V. ("**Gamma**"), a publicly listed Dutch company, which is active in the development, manufacturing and sales of innovative, textile-based products. The joint control will be acquired through Go Acquisition B.V. ("**Go Acquisition**"). The Proposed Transaction involves a public offer in the Netherlands for the remaining shares in Gamma.

The business activities of the undertakings concerned are as follows:

- For Gilde: private equity investment firm;
- For Parcom: private equity investment firm; and

• For Gamma: development, manufacturing and sales of innovative, textile-based products applied for various purposes and industries.