Disclaimer:

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

COMP/M.6043 - MUBADALA / SIKORSKY / LOCKHEED MARTIN / AMMROC

SECTION 1.2

Description of the concentration

- 1. The Commission has received notification of a proposed concentration under Article 4 of Council Regulation (EC) No.139/2004 relating to the proposed acquisition by Lockheed Martin Corporation (**Lockheed Martin**) of a 20% interest in the Advanced Military Maintenance Repair and Overhaul Center (**Ammroc**), which operates in the United Arab Emirates, and which will result in Ammroc being jointly controlled by each of Mubadala Development Company PJSC (**Mubadala**), through its subsidiary Abu Dhabi Aircraft Technologies, LLC, Sikorsky Aircraft Corporation (**Sikorsky**), and Lockheed Martin.
- 2. This notification is being submitted jointly by Mubadala, Sikorsky and Lockheed Martin.
- 3. The Parties' activities are as follows:

Mubadala: direct principal investments.

Sikorsky: the design and manufacture of helicopters for military and

commercial use. Sikorsky is one of the business units of United

Technologies Corporation (UTC).

Lockheed Martin: the research, design, development, manufacture, integration and

sustainment of advanced technology systems, products and

service.

Ammroc: the supply of certain maintenance, repair and overhaul (MRO)

services, specifically line and heavy maintenance services, and engine repair and overhaul services for military fixed wing

fighter, fixed wing transport and rotary wing aircraft.

4. The proposed transaction qualifies for a Short Form Notification pursuant to paragraph 5(a) of the Commission's Notice on a simplified procedure for treatment of certain concentrations under Council Regulation (EC) No. 139/2004.