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COMP/M.6034 – NORDIC CAPITAL / SAFEROAD / VIACON

SECTION 1.2

Description of the concentration

Nordic Capital has submitted a notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) No 139/2004, according to which it intends to acquire control of ViaCon, within the meaning of Article 3(1)(b) of the Regulation. The transaction is carried out by Saferoad, a company controlled by Nordic Capital.

This transaction has been notified to the European Commission in accordance with the referral procedure set out in Article 4(5) of Council Regulation (EC) No 139/2004.

The business activities of the undertakings concerned are as follows:

1. ViaCon is a manufacturer and distributor of products used in road and railway construction works. The main products include soil steel bridges and corrugated pipes and culverts in steel and plastic.
2. Nordic Capital is active in private equity investments in large and medium-sized companies, predominantly in the Nordic region. The portfolio companies of Nordic Capital are active in diverse areas, mainly in northern Europe. Saferoad, the company controlled by Nordic Capital that will carry out the transaction, is a manufacturer and distributor of products and solutions for traffic safety.

The transaction gives rise to limited horizontal and vertical overlaps.