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**COMP/M.6012 - CD&R / CVC / UNIVAR**

**SECTION 1.2**

**Description of the concentration**

Clayton, Dubilier & Rice Fund VIII, L.P., together with certain other limited partnership investment vehicles under common control with Clayton, Dubilier & Rice Fund VIII, L.P., (“*CD&R Fund VIII*”) and investment funds advised by CVC Capital Partners SICAV-FIS S.A. and its subsidiaries and affiliates (“*CVC*”) propose to acquire joint control of Univar Inc. (“*Univar*”, Delaware, USA).

(*CD&R Fund VIII* is a private equity fund comprising several related investment vehicles managed by Clayton, Dubilier & Rice LLC, an entity affiliated with Clayton, Dubilier & Rice (“*CD&R*”). *CD&R Fund VIII* is controlled by the general partner of its constituent entities, *CD&R Associates VIII, Ltd.* *CD&R* is a private equity investment group based in the U.S. which originates, structures and frequently acts as lead equity investor in management buyouts, strategic minority equity investments and other strategic investments. It makes such investments through a number of different funds (the “*CD&R Funds*”). The *CD&R Funds* control a number of portfolio companies which are active in a variety of economic sectors.

*CVC* consists of *CVC Capital Partners SICAV-FIS S.A.* and its subsidiaries and affiliates. These are privately owned advisory entities whose activity is providing investment advice to and/or managing investments on behalf of investment funds (the “*CVC Funds*”). The *CVC Funds* hold controlling interests in a number of companies in various industries including chemicals, utilities, manufacturing, retailing and distribution, primarily in Europe and the Asia-Pacific region.

Univar is active in the distribution of chemical products. Univar purchases commodity and specialty chemicals from international chemical manufacturers for markets including food, pharmaceuticals, polymers, mining and pest control, and distributes them in numerous countries around the world, including in Europe. Currently Univar is solely controlled by *CVC Funds*. Univar is in the process of acquiring Quaron - Benelux, which is a distributor of chemicals having its principal activities in Belgium and the Netherlands.