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COMP/M.5973 – CVC/CHARDEN INTERNATIONAL

SECTION 1.2

Description of the concentration

On 7 September 2010, the Commission received notification of a proposed concentration pursuant to which CVC Capital Partners SICAV-FIS S.A. (**CVC**), through CVC Fund V and CVC Tandem Fund, will acquire sole control of Charden International B.V. (the **Target**) by way of the purchase of shares.

The business activities of the undertakings concerned are:

- (a) **CVC**: specialises in leveraged buyouts. The principal part of its business is advising and managing investment funds which participate in and finance other companies, primarily in Europe, North America and Asia; and
- (b) **Target**: is the ultimate parent company of the Autobar Group, which is active primarily in Europe in the supply, instalment and operation of vending equipment and beverage systems (principally hot beverages) and the provision of vending ingredients.