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COMP/M.5965 - BROOKFIELD/ PRIME

SECTION 1.2

Description of the concentration

Brookfield Asset Management Inc. ("Brookfield") is proposing to acquire through an associated entity the entire issued securities of Prime Infrastructure Holdings Limited ("PIHL") and units in Prime Infrastructure Trust ("PIT") and Prime Infrastructure Trust 2 ("PIT2"), which shares and units are stapled together and traded as a single stapled security on the Australian Securities Exchange ("ASX"). The business operated by PIHL, PIT and PIT2 is collectively known as Prime Infrastructure Group ("Prime").

- Brookfield – Brookfield is a global asset manager investing in property, power and other infrastructure assets. Its global portfolio includes premier office properties and hydroelectric power generation facilities as well as transmission and timberland operations.
- Prime – Prime is an infrastructure fund listed on the ASX which manages an international portfolio of infrastructure assets, principally in the transport sector and the energy distribution and transmission sector.