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COMP/M.5959 – CARLYLE / NBTY

SECTION 1.2

Description of the concentration

Alphabet Holding Company, Inc., a special purpose vehicle owned and controlled by a fund managed by Carlyle, intends to acquire sole control over NBTY, Inc.

- The Carlyle Group: global alternative asset manager, which sponsors funds that invest globally across four investment disciplines (buyout, credit alternatives, growth capital and real estate) in a range of industries.

- NBTY, Inc.: Manufactures and sells vitamins and nutritional supplements.