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COMP/M.5906-ONE EQUITY PARTNERS / CONSTANTIA

SECTION 1.2

Description of the concentration

On 21/05/2010 the Commission received a notification of a proposed concentration pursuant to Article 4 of the Council Regulation (EC) No. 139/2004 (“ECMR”) by which Sulipo Beteiligungsverwaltungs GmbH, an acquisition company based in Vienna, controlled by One Equity Partners advised funds (“OEP”) will acquire sole control of Constantia Packaging AG (“CPAG”) and its affiliated companies including Belisce d.d. (“Belisce”) within the meaning of Article 3 (1) (b) of the ECMR. The funds are indirectly controlled by J.P. Morgan Chase & Co. (“JPMC”).

The business activities of the undertakings concerned are:

- OEP: private equity funds;

- CPAG: aluminium, corrugated board and flexible packaging.