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COMP/M.5902-LWM / RWI / F&F

SECTION 1.2

Description of the concentration

Lamb Weston / Meijer V.O.F, Kruiningen, the Netherlands, through its subsidiary LWM Potatoes B.V. (“**LWM**”), intends to acquire approx. 75% of the share capital and voting rights in Frisch & Frost Nahrungsmittel-Gesellschaft m.b.H, Hollabrunn, Austria (“**F&F**”), from the current shareholder RWA International Holding GmbH (“**RWI**”), which is ultimately owned by RWA Raiffeisen Ware Austria RWA AG, Vienna, Austria (“**RWA**”). Following the acquisition, LWM and RWI shall have joint control over F&F.

The business activities of the undertakings concerned are as follows:

RWI is a holding company. Its parent company RWA is an agricultural wholesale organization, mainly concerned with the purchase and sale of agricultural products, agricultural supplies and consumer goods.

LWM focuses on the production and sale of deep-frozen potato products and dehydrated potato products (potato flakes) as well as on the sale of deep-frozen appetizers. LWM serves customers in the food service sector, fast food chains and the retail sector.

F&F is active in the production and sale of frozen and chilled food products to the food service sector, fast food chains and the retail sector.