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COMP/M. 5856 - OCI / CERTAIN FERTILIZER AND RELATED BUSINESSES OF DSM

SECTION 1.2

Description of the concentration

This Transaction concerns the proposed acquisition by Orascom Construction Industries, S.A.E. (“OCI”) of the nitrogen-based fertilizers, ammonia, and melamine businesses of Royal DSM N.V (“DSM”). OCI is principally involved in construction and the supply of fertilizers. OCI’s fertilizers business owns and operates plants in Egypt and Algeria, and sells products across Europe, Latin America, Africa, and the U.S. DSM is active in developing, manufacturing, and marketing nutritional and pharmaceutical products, performance materials, polymer intermediates, and base chemicals and materials.