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COMP/M.5845 – BAIN CAPITAL /STYRON BUSINESS

SECTION 1.2

Description of the concentration

The proposed concentration involves the acquisition of sole control by STY Acquisition Corp. (“**STY**”), a newly incorporated company, of all the limited liability company interests of Styron LLC and all of the equity interests of Styron Holding BV (the “**Styron Business**”) from The Dow Chemical Company and its relevant subsidiaries. STY will be controlled by certain private equity funds, namely (i) Bain Capital Fund X, L.P. and (ii) Bain Capital Europe Fund III, L.P., the general partner of which is Bain Capital Investors, LLC (“**Bain Capital Investors**”).

The activities of the parties are as follows:

- Bain Capital Investors: private equity investment firm; and
- Styron Business: the manufacture of latexes, synthetic rubber and certain plastics products.