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COMP/M.5724 - SUEZ ENVIRONNEMENT / AGBAR

SECTION 1.2

Description of the concentration

The notified transaction consist of the acquisition by Suez Environnement, Company, S.A. (“SE”) of sole control, within the meaning of Article 3(1)(b) of the of the EC Merger Regulation, of the Spanish listed company Sociedad General de Aguas de Barcelona. S.A. (“Agbar”).

Agbar is currently jointly controlled by SE and Criteria CaixaCorp, S.A. (“Criteria”), which is a listed company owned by Caixa d’Estalvis i Pensions de Barcelona (“la Caixa”).

The business activities of the undertakings concerned are:

- (i) SE: water and waste management services.
- (ii) Agbar: water management services.