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COMP/M.5687 – CVC / SUBSIDIARIES OF INTERBREW CENTRAL EUROPEAN HOLDING

SECTION 1.2

Description of the concentration

On 23 October 2009, the Commission received notification of a proposed concentration pursuant to which CVC Capital Partners SICAV-FIS S.A. (*CVC*), through CVC Fund V and CVC Tandem Fund, will acquire sole control of certain subsidiaries of Interbrew Central European Holding BV (*ICEH*) the (*Target Group*) by way of the purchase of shares.

The business activities of the undertakings concerned are:

- (a) **CVC**: advice to and management of investment funds (the *CVC Funds*); and
- (b) **Target Group**: the production, sale, marketing and distribution of beer in Central and Eastern Europe.

None of the portfolio companies currently controlled by the CVC Funds are engaged in business activities which overlap with the Target Group's business activities in any market in the EEA.