

Disclaimer :

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudices the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

COMP/M.5639 - ALPHA V / INVESTINDUSTRIAL FUNDS / PERMASTEELISA

SECTION 1.2

Description of the concentration

Investindustrial L.P. and Investindustrial IV L.P. (jointly the “**Investindustrial Funds**”), on the one hand, and Alpha Private Equity Fund V (“**Alpha V**”), on the other hand, intend to acquire, through special purpose vehicles, joint control of Permasteelisa S.p.A. (“**Permasteelisa**”). Permasteelisa operates, on a world-wide basis, in the sector for specialized construction activities.

No company controlled by the Investindustrial Funds or by Alpha V is active in any (i) market where Permasteelisa is active, (ii) market that is upstream or downstream of these markets, or (iii) related markets. In consequence, the acquisition does not raise any antitrust concerns.