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COMP/M.5563 – SHV/ERIKS

SECTION 1.2

Description of the concentration

- 1. SHV Holdings N.V. ("SHV") intends to acquire through a public offer all of the outstanding shares of ERIKS N.V. ("ERIKS"). With this transaction SHV will acquire sole control of ERIKS.
- 2. SHV is a privately held company with a number of operational activities and selected investment activities. SHV is active in LPG trade and distribution (SHV Gas), cash and carry wholesale (Makro), heavy lifting and transport activities (Mammoet), provision of private equity (NPM Capital), investing in exploration, development and production of oil and gas (Dyas) and renewable energy (The Clean Energy Company).
- 3. ERIKS is the Dutch holding of a group of technical distribution companies. It offers a wide range of mechanical engineering components and associated technical and logistics services to industrial end-users. ERIKS is currently listed at the Euronext Amsterdam stock exchange.
- 4. The market involved is the distribution of mechanical engineering components.