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COMP/M. 5536 - BLUEBAY HYI / BLUEBAY MSI / HONSEL AG

SECTION 1.2

Description of the concentration

RHJ International S.A. (“**RHJI**”) currently exercises sole control over Honsel AG (“**HAG**”), its indirect subsidiary. Pursuant to the proposed restructuring of HAG, BlueBay High Yield Investments (Luxembourg) S.à.r.l. (“**BlueBay HYI**”) and BlueBay Multi-Strategy Investments (Luxembourg) S.à.r.l. (“**BlueBay MSI**”) will acquire joint control, along with RHJI, over HAG.

RHJI is a conglomerate holding company that acquires and operates businesses. It is incorporated under Belgian law, as a limited liability company for an unlimited term, and is listed on Euronext Brussels.

BlueBay HYI and BlueBay MSI are investment vehicles each of which is incorporated under the laws of Luxembourg as a “société à responsabilité limitée”.

HAG is active in the light metal (*i.e.* aluminium and magnesium) processing industry. Its principal activity is the supply of light metal components to the automotive sector.