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**COMP/M. 5289 - AGUSTA / CAE / ROTORSIM**

## **SECTION 1.2**

### **Description of the concentration**

**The Commission has received notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) 139/2004 by which the undertakings Agusta S.p.A. (“Agusta”), Italybased helicopter manufacturer, and CAE Aviation Training B.V. (“CAE”), a subsidiary of Canada-based CAE Inc., intend to create a full-function Joint Venture within the meaning of Article 3(4), (1)(b) of the EC Merger Regulation.**

**The Joint Venture will acquire, operate and maintain flight simulators and market and sell simulator flight training programs for helicopters, initially to operators of the Agusta helicopters A 109 and AW 139. The parties may decide to broaden the scope of their cooperation subsequently.**

**The notified transaction will not have the effect of significantly impeding competition in the Common market.**