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COMP/M. 5420 - KYOCERA MITA / TRIUMPH-ADLER

SECTION 1.2

Description of the concentration

Kyocera Mita Corporation (“KMC”), a company belonging to Japanese Kyocera Corporation, intends to acquire shares of TA Triumph-Adler AG (“TA”), a German company listed at the German Stock Exchange, by public bid to the extent of sole control. KMC already holds 29.99% of the share capital of TA, the rest of the shares is in free float.

The business activities of the undertakings concerned are:

- For KMC: manufacture and distribution of office automation equipment and related services;
- For TA: distribution of office automation equipment and related services.

The Parties’ activities only overlap in the wholesale distribution of printers and multifunctional products in several countries, KMC being also active in the upstream production markets.