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COMP/M.5358 - ARIZONA / ABIETA

SECTION 1.2

Description of the concentration

The proposed transaction (the “**Transaction**”) will result in Arizona Chemical GmbH (“**Arizona GmbH**”) acquiring all of the issued share capital of Abieta Chemie Gesellschaft mit beschränkter Haftung (“**Abieta**”) and all of the voting rights in Abieta. Consequently, the Transaction will lead to Arizona GmbH acquiring sole control over Abieta. It therefore will give rise to a concentration within the meaning of Article 3(1)(b) of the Merger Regulation. (Arizona and Abieta are together referred to hereafter as the “**Parties.**”)

The Transaction is expected to close as soon as possible following the receipt of regulatory approvals.