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COMP/M.5375 - ELECTRABEL DEUTSCHLAND / WSW WUPPERTALER STADTWERKE / WSW ENERGIE & WASSER

SECTION 1.2

Description of the concentration

Electrabel Deutschland AG (“EBLD”), which is part of the GdF Suez group, and WSW Wuppertaler Stadtwerke GmbH (“WSW GmbH”), a German municipal utility, intend to acquire joint control in WSW Energie & Wasser AG (“WSW AG”), WSW Energielösungen GmbH and WSW Energieeffizienz GmbH.

The business activities of the undertakings concerned are:

- GdF Suez: international industrial and services group, which designs sustainable and innovative solutions in the management of public utilities as a partner of public authorities, businesses and individuals in electricity, natural gas, energy services, water and waste management.
- WSW GmbH: municipal-owned holding company in which the city of Wuppertal has bundled the majority of its commercial activities. It is the parent company of WSW AG which is active in the area of energy and water supply and sewage management.

Under paragraph 5(c) of the Commission Notice on a simplified procedure for treatment of certain concentrations under Council Regulation (EC) 139/2004, the concentration is eligible for a simplified procedure.