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COMP/M.5369 - SODEXO / ZEHNACKER

SECTION 1.2

Description of the concentration

Sodexo proposes to acquire Zehnacker Group GmbH, Singen, Germany, a German private limited liability company with subsidiaries in Austria, Poland and Switzerland that offers a full range of facilities management services, including technical, infrastructural and commercial facilities management as well as contract food service.

The acquisition will bring to Sodexo an opportunity to supplement its service offerings and to better serve its customers' needs. Clients' globalization, increasing needs for integrated total support solutions and the increasing importance of enhancing the full-service experience of customers, are key factors for sustaining and enhancing Sodexo's position as a leading global outsourcing provider.