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COMP/M. 5362 - SHV / VANDERLANDE

SECTION 1.2

Description of the concentration

NPM Capital N.V., a company which is ultimately controlled by SHV Holdings N.V., intends to (indirectly) acquire the outstanding shares in Vanderlande Industries B.V. that are currently held by ABN AMRO Participaties B.V. With this transaction SHV Holdings N.V. will acquire sole control over Vanderlande Industries B.V. In the current situation, Vanderlande Industries B.V. is jointly controlled by SHV Holdings N.V., through its wholly-owned subsidiary NPM Capital B.V., and ABN AMRO Participaties B.V.

SHV Holdings N.V. is the Dutch holding company of a conglomerate whose group companies operate worldwide. SHV has activities in trade in and distribution of liquefied petroleum gas (LPG), trade in food and non-food consumer articles, provision of private equity, exploration and production of oil and gas, heavy lifting and renewable energy. Vanderlande Industries B.V. and its subsidiaries engage in the production and supply of automated material handling systems and accompanying services in the areas of baggage handling at airports, distribution centres and express parcel sorting facilities.