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COMP/M. 5286 - LION CAPITAL / FOODVEST

SECTION 1.2

Description of the concentration

1. On 13 August 2008, the Commission received a notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) No. 139/2004 by which Lion Capital LLP ("***Lion Capital***", The United Kingdom) acquires within the meaning of Article 3(1)(b) of Council Regulation (EC) No. 139/2004 sole control of the undertaking Foodvest Equity Co S.A. and of its subsidiaries ("***Foodvest Group***", The United Kingdom) by way of purchase of shares.

The business activities of the undertakings concerned are:

- for Lion Capital: private equity investor;
- for the Foodvest Group: processing and distribution of food products, serving the retail and food service sectors.