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COMP/M.5276 - DIEHL / THALES / LAUPHEIM

SECTION 1.2

Description of the concentration

The proposed concentration consists in the acquisition by Diehl Air Cabin GmbH (jointly controlled by Thales and Diehl Stiftung & Co. KG) from EADS and Airbus Deutschland GmbH of all the assets, properties, substantial IP rights, etc., comprising the Airbus' Laupheim manufacturing site, by way of an acquisition of a business.

After the completion of the concentration, Diehl Air Cabin GmbH will be the owner of all the assets comprising Laupheim's business. The product markets in which Laupheim is active are linings, compartments and ducting for commercial aircraft and VIP lining/furniture for jets. These products are within the so-called cabin interior category.