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**COMP/M.5243 – CVC/ EVONIK**

## **SECTION 1.2**

### **Description of the concentration**

The Commission has received notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) 139/2004 pursuant to which Clear Vision Capital Fund SICAV-FIS SA ("**CVC**") (through CVC Fund V and CVC Tandem Fund), via a newly incorporated entity, Gabriel Acquisitions GmbH, and RAG-Stiftung (the "**Foundation**") will acquire joint control over Evonik Industries AG ("**Evonik**").

The business activities of the parties are as follows:

- **CVC / CVC Fund V and CVC Tandem Fund**: investment and management advice to investment funds;
- **The Foundation**: is a German civil law foundation which is the ultimate parent of Evonik and RAG (coal mining); and
- **Evonik**: engaged worldwide in three business activities chemicals, energy and real estate.