Disclaimer:

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COMP/M.5161 - RENOVA INDUSTRIES / OC OERLIKON

SECTION 1.2

Description of the concentration

Renova Industries Ltd., Nassau, Bahamas intends to acquire by way of purchase of shares sole control over OC Oerlikon Corporation AG, Pfäffikon, Switzerland.

The business activities of the undertakings concerned are:

- Renova Industries: holding of participations and investment company.
- OC Oerlikon: machinery and plant engineering (business areas textile, coating, solar, vacuum, drive systems and precision technology).