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COMP/M. 5138 - CARLYLE / NEOCHIMIKI

SECTION 1.2

Description of the concentration

CEP III Participations S.à r.l. SICAR and its subsidiaries, legal entities setup for the purposes of the transaction (together “**CEP3 P**”), a fund managed by The Carlyle Group (“**Carlyle**”) indirectly acquired sole control over Neochimiki L.V. Lavrentiadis S.A. (“**Neochimiki**”).

- Carlyle: private equity investment group;
- Neochimiki: distribution and production of chemicals.