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COMP/M. 5080 - ORACLE / BEA

SECTION 1.2

Description of the concentration

Oracle Corporation ("Oracle") and BEA Systems, Inc. ("BEA") entered into an agreement under which Oracle will acquire 100% of the outstanding voting securities of BEA for USD 19.375 per share in cash. BEA's Board of Directors has voted in favour of the proposed Transaction and BEA stockholders will convene in a special meeting scheduled for 4 April 2008, to vote on the Transaction. Oracle stockholder approval is not required.

Oracle develops, manufactures, markets and distributes enterprise software, including a broad range of middleware solutions, database software, and enterprise applications software and related services. BEA designs, develops, manufactures, markets and distributes a more limited range of middleware products, and related services, such as application server software, enterprise portal software and application integration tools.