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**COMP/M. 4940 - Credit Suisse / GE / Mubadala**

**SECTION 1.2**

**Description of the concentration**

On 29 October 2007, Credit Suisse Private Equity, Inc. (**CSPE**) (via Credit Suisse MIP Investments, Inc.) and General Electric Company (**GE**) (via GE MIP Investments LLC), and Mubadala Development Company PJSC (**Mubadala**, together, the **Parties**) entered into a Formation Agreement relating to Formation of Mubadala Infrastructure Partners and Related Entities. The proposed transaction contemplates a formation of a full-function joint venture which will combine the investment management experience of CSPE and GE and the regional expertise of Mubadala, and which will focus on investment management in relation to infrastructure-related assets in the Middle East and North Africa. The joint venture is jointly controlled by the Parties.

The business activities of the undertakings concerned are as follows:

- For GE: diversified technology and services;
- For CSG: investment banking, private banking, asset management and other financial services;
- For Mubadala: direct principal investments; and
- For the joint venture: asset management services.