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COMP/M. 4964 - SUN CAPITAL FUNDS / MARK IV

SECTION 1.2

Description of the concentration

Two funds part of the Sun Capital Partners group (namely, Sun Capital Partners V, L.P. and Sun Capital Partners IV, LP ("Sun Capital Partners Funds")) intend to acquire joint control over Mark IV Industries, Inc. ("Mark IV"). The business activities of the undertakings concerned are:

- Sun Capital Partners Funds: private investment group; and
- Mark IV: manufacturer of highly engineered systems and components for transportation infrastructure, vehicles and equipment.