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COMP/M.

SECTION 1.2

Description of the concentration

Carlyle Partners V, L.P. a fund managed by The Carlyle Group ("**Carlyle**") intends to acquire sole control over Sequa Corporation ("**Sequa**").

- Carlyle: private equity investment group;
- Sequa: aftermarket services for the airline industry, automotive supply, metal coatings, specialty chemicals, industrial machinery and men's formalwear.